UG Healthcare Corporation Limited
(Incorporated in Singapore with Unique Entity No.: 201424579Z)
SGX Stock Code: 41A
website: www.ughealthcarecorporation.com

PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF UG HEALTHCARE CORPORATION LIMITED INTO THREE (3) ORDINARY SHARES

- **NOTICE OF SHARE SPLIT RECORD DATE**

1. INTRODUCTION

The board of directors of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements released by the Company on 31 August 2020, 16 September 2020 and 18 September 2020, and the circular dated 3 September 2020 (the "**Circular**") in relation to the proposed share split of every one (1) existing ordinary share in the capital of the Company into three (3) ordinary shares (the "**Share Split**"). *Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Circular.*

The Share Split was duly approved by the Shareholders at the EGM of the Company held on 18 September 2020.

2. NOTICE OF SHARE SPLIT RECORD DATE

NOTICE IS HEREBY GIVEN that the Register of Members and the share transfer books of the Company will be closed on 1 October 2020, at 5.00 p.m. ("**Share Split Record Date**") for the purpose of determining the shareholdings of the Shareholders pursuant to the Share Split and updating of the Register of Members pursuant to the Share Split.

Shareholders registered in the Register of Members and whose securities accounts with the Central Depository (Pte) Limited are credited with Shares as at the Share Split Record Date will be included for the purposes of the Share Split. Accordingly, every one (1) Share registered in the name, or standing to the credit of the securities account, of a Shareholder (as the case may be) as at the Share Split Record Date will be split into three (3) Shares.

3. TRADING OF SHARES ARISING FROM THE SHARE SPLIT

Shareholders should note the following events, dates and times (all references are in respect of Singapore dates and times):-

Event		**Date and Time**
Last day for the trading of Shares on the SGX-ST on a pre-Share Split basis	:	29 September 2020 at 5.00 p.m.
First day for the trading of Shares on the SGX-ST on a post-Share Split basis	:	30 September 2020 at 9.00 a.m.
Share Split Record Date	:	1 October 2020 at 5.00 p.m.
Share Split effective date	:	2 October 2020 at 9.00 a.m.

By Order of the Board
UG Healthcare Corporation Limited

Lee Keck Keong
Executive Director and CEO

21 September 2020

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the **"Sponsor"**).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Tay Sim Yee (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.