**UG HEALTHCARE CORPORATION LIMITED**
Company Registration No. 201424579Z
(Incorporated in the Republic of Singapore)

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**THE UG HEALTHCARE SCRIP DIVIDEND SCHEME**
**DISPATCH OF NOTICES OF ELECTION**

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*Unless defined below, capitalized terms used in this announcement shall have same meanings ascribed to them as in the Company's announcements dated 26 August 2019, 10 September 2019 and 1 November 2019 (the "**Announcements**").*

Further to the Announcements, the Board of Directors of UG Healthcare Corporation Limited (the "**Company**") wishes to announce the following:

**1. Dispatch of Notices of Election**

The Notices of Election have been dispatched today, 11 November 2019, to persons registered in the Register of Members of the Company or, as the case may be, the Depository Register, as at 5.00 p.m. on 31 October 2019.

**2. Closing Date for Participation**

Entitled Shareholders who wish to elect to participate in the Scheme must complete, sign and return the Notices of Election to the Company's Share Registrar, B.A.C.S. Private Limited ("**Share Registrar**"), or if the Entitled Shareholder is a depositor, to CDP, as the case may be, at their respective addresses set out below, by 5.00 p.m. on 25 November 2019, Singapore time. Notices of Election received after 5.00 p.m. on 25 November 2019, Singapore time, will not be effective and will not be processed.

**ENTITLED SHAREHOLDERS WHO WISH TO RECEIVE THE FINAL DIVIDEND IN CASH NEED NOT TAKE ANY ACTION.**

Entitled Shareholders who have not received their Notices of Election by 14 November 2019 should notify the Share Registrar or CDP, as the case may be. The addresses of the Share Registrar and CDP are as follows:

Share Registrar
B.A.C.S. Private Limited
8 Robinson Road
#03-00 ASO Building
Singapore 048544

CDP
The Central Depository (Pte) Limited
North Buona Vista Drive #01-19/20
The Metropolis
Singapore 138588

Entitled Shareholders who do not elect to participate in the Scheme, Foreign Shareholders who have not provided the Company or the CDP with addresses in Singapore for the service of notices and documents latest by 5.00 p.m. on 23 October 2019 and Shareholders whose small holding of Shares which would result in them receiving zero New Shares, will receive the Final Dividend in cash. The Final Dividend will be paid on or about 17 December 2019.

By Order of the Board

Lee Keck Keong
Executive Director and Chief Executive Officer
11 November 2019

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This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (Telephone no.: (65) 6232 3210) at 1, Robinson Road, #21-00 AIA Tower, Singapore 048542.