UG HEALTHCARE CORPORATION LIMITED
Company Registration No. 201424579Z
(Incorporated in the Republic of Singapore)

APPLICATION OF THE UG HEALTHCARE SCRIP DIVIDEND SCHEME TO THE FINAL DIVIDEND OF S$0.00235 PER ORDINARY SHARE, TAX EXEMPT, FOR THE FINANCIAL YEAR ENDED 30 JUNE 2018

The Board of Directors (the "**Board**") of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 29 June 2016 in relation to the adoption of the UG Healthcare Corporation Scrip Dividend Scheme (the "**Scheme**")("**Scheme Announcement**") and the announcement dated 23 August 2018 in relation to the unaudited financial statement for the financial year ended 30 June 2018 ("**FY2018**").

The Board is pleased to announce that the Scheme will be applied to the final tax exempt dividend of S$0.00235 per ordinary share for FY2018 (the "**Final Dividend**"), which is subject to shareholders' approval at the forthcoming annual general meeting of the Company.

The Scheme provides the Company's shareholders the option to receive the Final Dividend in cash and/or new ordinary shares in the capital of the Company, in respect of their shareholdings as at the Books Closure Date to be determined at a later date**.**

Please refer to the Scheme Announcement for further details in relation to the Scheme.

The Company will make further announcement to update the shareholders on the Books Closure Date in due course.

By Order of the Board

Lee Keck Keong
Executive Director and Chief Executive Officer
23 August 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun (Telephone no.: (65) 65323829) at 1, Robinson Road, #21-00 AIA Tower, Singapore 048542.