UG HEALTHCARE CORPORATION LIMITED

(Incorporated in Singapore on 21 August 2014)
(Company Registration Number: 201424579Z)

Sponsor, Issue Manager, Underwriter and Placement Agent

SAC CAPITAL PRIVATE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200401542N)

Invitation in respect of 28,800,000 Invitation Shares comprising:

(a) 1,800,000 Offer Shares at S$0.215 each by way of public offer; and

(b) 27,000,000 Placement Shares at S$0.215 each by way of placement,

payable in full on application.

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of the Company registered by the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore on 28 November 2014 (the "**Offer Document**").*

APPLICATION RESULTS

The Board of Directors of **UG HEALTHCARE CORPORATION LIMITED** (the "**Company**") is pleased to announce that, as at the close of the Application List at 12.00 noon on 4 December 2014, there were 2,468 valid applications for the 1,800,000 Offer Shares available to the public for subscription. In total, these applicants applied for an aggregate of 304,350,000 Offer Shares, with application monies received amounting to approximately S$65.4 million.

Of the applications received for 27,000,000 Placement Shares, applications for 217,000 Placement Shares were rejected due to multiple applications. These Placement Shares for which applications were rejected were therefore made available to satisfy excess applications for Offer Shares. Accordingly, the total number of Offer Shares available to the public for subscription is 2,017,000 Offer Shares. The remaining 26,783,000 Placement Shares have been validly subscribed for, with application monies received for these Placement Shares amounting to approximately S$5.8 million.

Based on the total Invitation size of 28,800,000 Invitation Shares and the total valid applications received for 331,133,000 Invitation Shares (comprising valid applications received for 304,350,000 Offer Shares and 26,783,000 Placement Shares), the Invitation was approximately 11.50 times subscribed.

ALLOTMENT OF INVITATION SHARES

To ensure a reasonable spread of Shareholders, the Board of Directors of the Company, in consultation with the Sponsor, Issue Manager, Underwriter and Placement Agent, has decided on the following basis of allotment for the Offer Shares:

Range of Offer Shares applied for ('000)	Balloting ratio	Number of Offer Shares allotted per successful applicant ('000)	Percentage of total number of Offer Shares available under the Offer (%)	Number of successful applicants
1	6:99	1	0.25	5
2 to 9	8:99	2	1.98	20
10 to 49	9:99	5	16.86	68
50 to 99	10:99	8	13.88	35
100 to 499	11:99	10	45.12	91
500 to 999	12:99	13	10.31	16
1,000 and above	13:99	18	11.60	13
			100.00	248

The spread of placees for the 26,783,000 Placement Shares validly subscribed for is as follows:

Range of Placement Shares applied for ('000)	Number of Placees
1	1
2 to 9	16
10 to 49	177
50 to 99	13
100 to 499	46
500 to 999	1
1,000 and above	3
	257

RULE 428 OF THE CATALIST RULES

Pursuant to Rule 428, and to the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428, there were no persons or institutions specified under Rule 428 who were allotted the Invitation Shares.

Should it subsequently come to the attention of the Sponsor, Issue Manager, Underwriter and Placement Agent that any party specified under Rule 428 was allotted the Invitation Shares, an appropriate announcement will be made via SGXNET before trading commences on 8 December 2014.

SUBSTANTIAL APPLICATIONS

To the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, the following persons have applied for and have each been allotted 5.0% or more of the Invitation Shares:

Name of holder	Number of Invitation Shares	Circumstances giving rise to the allotment
Centurion Private Equity Ltd	5,500,000	Allotted under the Placement
KSC (S) Pte. Ltd. (1)	5,000,000	Allotted under the Placement
Lim Hoe Kok	4,600,000	Allotted under the Placement

Note:

(1) These Invitation Shares allotted to KSC (S) Pte. Ltd. are registered in the name of nominees.

Save as disclosed above, neither the Company nor the Sponsor, Issue Manager, Underwriter and Placement Agent is aware of any person who has applied for and has been successfully allotted 5.0% or more of the Invitation Shares.

COMMENCEMENT OF TRADING AND REFUNDS

The Shares are expected to commence trading on a "ready" basis at 9.00 a.m. on 8 December 2014, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready basis" have been fulfilled.

Monies paid in respect of unsuccessful applications are expected to be returned (without interest or any share of revenue or other benefit arising therefrom) within 24 hours of balloting of the applications, to the applicants at their own risk, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) provided that the remittance accompanying such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account, in each case, in accordance with the terms, conditions and procedures set out in the section entitled "Appendix G – Terms, Conditions and Procedures for Applications and Acceptance" in the Offer Document (the "**Instructions**").

In respect of rejected applications or partially successful applications, the full amount or the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' bank accounts with their respective Participating Banks (in the case of Electronic Applications) at their own risk within 14 days after the close of the Application List provided that the remittance accompanying such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account in each case in accordance with the terms, conditions and procedures set out in the Instructions.

To find out if you have been allotted any Invitation Shares, please call The Central Depository (Pte) Limited (the "**CDP**") at 6535 7511 using your T-PIN. To sign up for the service, applicants may contact CDP's customer service officers.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Invitation, for their support and assistance.

Issued by
SAC CAPITAL PRIVATE LIMITED

For and on behalf of
UG HEALTHCARE CORPORATION LIMITED

5 December 2014

*This announcement has been reviewed by the Company's sponsor ("**Sponsor**"), SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Bernard Lim (Telephone: 65-6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*